

# MARKET AT A GLANCE

Tuesday, 25 February 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	43461.21	0.08
Shanghai	3373.03	0.00
Sensex	75311.06	-1.14
MSCI Asia Pacific	189.688	-0.48

## Currencies

Currencies	Rate	% Chg
USDINR	86.722	0.07
EURUSD	1.0461	-0.05
USDJPY	150.17	0.31
Dollar Index	106.774	0.17

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	2954.70	0.17
Silver (\$/oz)	32.67	0.19
NYMEX Crude Oil (\$/bbl)	70.92	0.31
NYMEX NG (\$/mmbtu)	3.951	-1.08
COMEX Copper (\$/Lbs)	4.5255	-0.31
LME NICKEL (\$/T)	15445	0.00
LME LEAD (\$/T)	1990	0.25
LME ZINC (\$/T)	2512	-0.28
LME ALUMINIUM (\$/T)	2245	-0.62

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	86305	0.32
Silver mini	95236	-0.08
Crude oil	6167	0.27
Natural Gas	342.5	-1.30
Copper	845.74	-1.81
Nickel	1870.00	0.00
Lead	179.37	1.25
Zinc	265.32	-0.83
Aluminium	258.23	-1.48

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Broad sentiment remain bullish and expect to continue the momentum.	↔
Silver LBMA Spot	Consistent trades above \$32.50 may extend rallies. Else, corrective selloffs expected.	↔
Crude Oil NYMEX	A direct drop below \$70 likely to extend weakness for the day. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Apr	While above Rs 85500 intraday momentum mostly on the positive side.	↔
Silver KG Apr	If unable to break Rs 96200 expect an upside turn-around for the day.	↔
Crude Oil Mar	Stiff support is at Rs 6100, which if cleared would liquidate prices further.	↔
Natural Gas Mar	Selloffs likely to continue if prices drop below Rs 340. If unable to break it would see recovery rallies.	↔
Copper Feb	Range bound trading inside Rs 850-870 is expected the day.	↔
Nickel Feb	Prices remain choppy with nil volume.	↔
ZincM Feb	A direct rise above Rs 272 may extend rallies. Else, corrective selloffs expected the day.	↔
LeadM Feb	While prices stay below Rs 190 sentiment mostly down-beat.	↔
AluminiumM Feb	If unable to move past Rs 262 intraday momentum mostly on the weaker side.	↔

**MCX TECHNICAL LEVELS**

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
<b>BULLION</b>	GOLD APR5	85878	85571	85253	86196	86503	86821	87128
	GOLDM MAR5	85760	85490	85250	86000	86270	86510	86780
	GOLD GUINEA FEB5	69613	69083	68739	69957	70487	70831	71361
	SILVER MAR5	94411	93733	92723	95421	96099	97109	97787
	SILVERM FEB5	94631	93950	93065	95516	96197	97082	97763
	SILVER MIC FEB5	94403	93641	92628	95416	96178	97191	97953
<b>BASE METALS</b>	COPPER MAR5	857	852	846	863	867	873	878
	LEAD MAR5	176	175	174	178	179	180	181
	ZINC MAR5	266	264	261	269	271	273	275
	ALUMINIUM MAR5	261	260	258	263	264	266	267
<b>ENERGY</b>	NATURALGAS FEB5	337.0	327.1	315.3	348.8	358.7	370.5	380.4
	CRUDE OIL MAR5	6107	6064	6037	6134	6177	6204	6247
<b>INDICES</b>	MCX BULLDEX	20518	20463	20404	20577	20632	20691	20746

**GLOBAL BENCHMARKS**

<b>NYMEX/COMEX</b>	100 GOLD FEB25	2918.9	2906.7	2896.2	2929.4	2941.6	2952.1	2964.3
	SILVR 5000 FEB25	32.98	32.87	32.70	33.15	33.27	33.44	33.55
	LIGHT CRUDE APR5	70.16	69.41	69.02	70.55	71.30	71.69	72.44
	NAT GAS MAR25	3.89	3.81	3.71	3.99	4.08	4.18	4.26
	HG COPPER FEB25	4.55	4.52	4.51	4.56	4.59	4.60	4.63
<b>LME</b>	ZINC	2492	2478	2458	2512	2526	2546	2560
	LEAD	2079	2063	2042	2100	2116	2137	2153
	ALUMINIUM	2225	2216	2202	2239	2248	2262	2271

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would considered a success call.



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